FORM D

Notice of Exempt Offering of Securities

Shering of Occurrico

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

| OMB APPROVAL |
|--|
| OMB Number: 3235-0076 |
| Expires: August 31, 2015 |
| Estimated Average burden hours per response: 4.0 |

| 1. Issuer's identity | | | |
|---|------------------|-----------|-----------------------------|
| CIK (Filer ID Number) | Previous Name(s) | None None | Entity Type |
| 0001530766 | | | Corporation |
| Name of Issuer | - | | C Limited Partnership |
| BioSig Technologies, Inc. | | | C Limited Liability Company |
| Jurisdiction of Incorporation/Organization | | | C General Partnership |
| DELAWARE | | | C Business Trust |
| Year of Incorporation/Organizati | on | | C Other |
| Over Five Years Ago | | | |
| • Within Last Five Years (Specify Year) | | | |

• Yet to Be Formed

2. Principal Place of Business and Contact Information

| Name of Issuer | | | |
|---------------------------|------------------------|------------------|---------------------|
| BioSig Technologies, Inc. | | | |
| Street Address 1 | | Street Address 2 | |
| 8441 WAYZATA BLVD | | SUITE 240 | |
| City | State/Province/Country | ZIP/Postal Code | Phone No. of Issuer |
| MINNEAPOLIS | MINNESOTA | 55426 | 763-999-7330 |

3. Related Persons

| Last Name | First Name | | Middle Name | |
|--|------------------|---------------------------------------|-----------------|--|
| Londoner | Kenneth | | | |
| Street Address 1 | | Street Address 2 | | |
| 8441 Wayzata Blvd. | | Suite 240 | | |
| City | State/Province/C | Country | ZIP/Postal Code | |
| Minneapolis | MINNESOTA | | 55426 | |
| | | | | |
| Relationship: 🔽 Execut | tive Officer | Director | Promoter | |
| Clarification of Response (if Necessar | y) | · · · · · · · · · · · · · · · · · · · | | |
| Chief Executive Officer and Director | of the Issuer | | | |
| | | | | |
| | | | | |
| Last Name | First Name | | Middle Name | |
| Chaussy | Steve | | | |
| Street Address 1 | - | Street Address 2 | | |
| 8441 Wayzata Blvd. | | Suite 240 | | |
| City | State/Province/C | Country | ZIP/Postal Code | |

| Minneapolis | | MINNESOT | ΓA | 55426 | |
|-----------------------|------------|-------------------|---------------|-----------------|---|
| Relationship: | V | Executive Officer | Director | Promoter | |
| Clarification of Resp | onse (if N | ecessary) | | | |
| Chief Financial Offi | cer | | | | |
| | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Foley | | Donald | | | |
| Street Address 1 | | | Street Addres | s 2 | |
| 8441 Wayzata Bly | vd. | | Suite 240 | | |
| City | | State/Provinc | e/Country | ZIP/Postal Code | |
| Minneapolis | | MINNESOT | ГA | 55426 | |
| Relationship: | | Executive Officer | Director | Promoter | |
| Clarification of Resp | onse (if N | ecessary) | | | |
| Director | | | | | |
| <u></u> | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Tanaka | | Roy | | | |
| Street Address 1 | | | Street Addres | s 2 | |
| 8441 Wayzata Blv | /d. | | Suite 240 | | |
| City | | State/Provinc | e/Country | ZIP/Postal Code | |
| Minneapolis | | MINNESOT | ГА | 55426 |] |
| | | | | | |
| Relationship: | | Executive Officer | Director | Promoter | |
| Clarification of Resp | onse (if N | ecessary) | 1 | L | |
| Director | | | | | |
| <u> </u> | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Zeldis | | Jerome | | | |
| Street Address 1 | | | Street Addres | s 2 | |
| 8441 Wayzata Bly | /d. | | Suite 240 | | |
| City | | State/Provinc | e/Country | ZIP/Postal Code | |
| Minneapolis | | MINNESO | ГА | 55426 | |
| | | | | | |
| Relationship: | | Executive Officer | Director | Promoter | |
| Clarification of Resp | onse (if N | ecessary) | | | |
| Director | | | | | |
| | | | | | |
| | | | | | |
| Last Name | | First Name | | Middle Name | |
| Gallagher | | Patrick | | | |
| Street Address 1 | | | Street Addres | s 2 | 1 |
| 8441 Wayzata Blv | vd. | | Suite 240 | | |
| City | | State/Provinc | e/Country | ZIP/Postal Code | |

| Minneapolis | MINNESO | ТА | 55426 | |
|-------------------------------------|-------------------|--------------------------|-----------------|---|
| Relationship: | Executive Officer | Director | Promoter | |
| Clarification of Response | (if Necessary) | | | |
| Director | | | | |
| | | | | |
| | | | | |
| Last Name | First Name | | Middle Name | |
| Fischer | Seth | | | |
| Street Address 1 8441 Wayzata Blvd. | | Street Address Suite 240 | 2 |] |
| | State/Provin | | ZIP/Postal Code | |
| City Minneapolis | MINNESO | • | 55426 | |
| winneapons | | | | |
| Relationship: | Executive Officer | Director | Promoter | |
| Clarification of Response | (if Necessary) | , | | |
| Director | · · · · | | | |
| <u> </u> | | | | |
| | | | | |
| Last Name | First Name | | Middle Name | |
| O'Donnell | Jeffrey | | | |
| Street Address 1 | , <u></u> | Street Address | 2 | |
| 8441 Wayzata Blvd. | | Suite 240 | | |
| City | State/Provin | ce/Country | ZIP/Postal Code | |
| Minneapolis | MINNESO | ΟΤΑ | 55426 | |
| | | | | |
| Relationship: | Executive Officer | Director | Promoter | |
| Clarification of Response | (if Necessary) | 1 | | |
| Director | , | | | |
| 1 | | | | |
| | | | | |
| Last Name | First Name | | Middle Name | |
| Weild | David | | | |
| Street Address 1 | | Street Address | 2 | |
| 8441 Wayzata Blvd. | | Suite 240 | | |
| City | State/Provin | ce/Country | ZIP/Postal Code | |
| Minneapolis | MINNESO | ТА | 55426 | |
| | | | | |
| Relationship: | Executive Officer | Director | Promoter | |
| Clarification of Response | (if Necessary) | | | |
| Director | | | | |
| | | | | |

4. Industry Group

C Agriculture

- **Banking & Financial Services**
- Health Care
- Biotechnology
- C Health Insurance

• Retailing

C Restaurants

C Commercial Banking

- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

Other Banking & Financial C Services

C Business Services

Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

n Hospitals & Physicians

- C Pharmaceuticals
- C Other Health Care

C Manufacturing

Real Estate

C

C

C

C Commercial

Construction

Residential

O Other Real Estate

REITS & Finance

Technology

- C Computers
- **C** Telecommunications
- C Other Technology

Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

C Other

5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range C **No Revenues** C No Aggregate Net Asset Value C \$1 - \$1,000,000 C \$1 - \$5,000,000 C \$1,000,001 - \$5,000,000 C \$5,000,001 - \$25,000,000 C C \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 C C \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 C C Over \$100,000,000 Over \$100,000,000 \odot C **Decline to Disclose Decline to Disclose** C C Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

| Rule 504(b)(1) (not (i), (ii) or (iii)) | □ Rule 505 | | |
|--|-------------------------------------|--|--|
| Rule 504 (b)(1)(i) | ₩ Rule 506(b) | | |
| Rule 504 (b)(1)(ii) | □ Rule 506(c) | | |
| Rule 504 (b)(1)(iii) | Securities Act Section 4(a)(5) | | |
| | Investment Company Act Section 3(c) | | |

7. Type of Filing

New Notice Date of First Sale

2017-04-06

First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

O Yes O No

9. Type(s) of Securities Offered (select all that apply)

| Pooled Investment Fund Interests | Equity |
|-------------------------------------|---|
| Tenant-in-Common Securities | Debt |
| Mineral Property Securities | Option, Warrant or Other Right to Acquire Another Security |
| Security to be Acquired Upon | |

Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside s
15000

| 12. Sales Compensation | |
|--------------------------------------|--|
| Recipient | Recipient CRD Number |
| | |
| (Associated) Broker or Dealer 🔲 None | (Associated) Broker or Dealer CRD 🔲 None |
| | |
| Street Address 1 | Street Address 2 |
| | |
| City State | e/Province/Country ZIP/Postal Code |
| | |
| State(s) of Solicitation | All States |
| | |

13. Offering and Sales Amounts

| Total Offering Amount | \$ 700000 | USD | 🗖 Indefinite |
|-------------------------------|---------------|-----|--------------|
| Total Amount Sold | \$ 1640398 | USD | |
| Total Remaining to be Sold | \$ 5359602 | USD | 🗖 Indefinite |

Clarification of Response (if Necessary)

This represents aggregate consideration of \$1,640,398 received in connection with the Issuer's closings occurring between April 6, 2017 and July 13, 2017.

14. Investors

Г

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number



USD

| 22 | | | |
|----------|------|------|--|
| <u> </u> | | | |

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

| Sales Commissions | \$ 0 | USD | Estimate | | | |
|--|------|-----|-----------------|--|--|--|
| Finders' Fees | \$ 0 | USD | Estimate | | | |
| Clarification of Response (if Necessary) | | | | | | |
| | | | | | | |

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

| | \$ USD | Estimate |
|--|-----------|----------|
| Clarification of Response (if Necessary) | | |
| | | |

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

Signature and Submission

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|------------------------------|-------------------------|------------------|---|------------|
| BioSig Technologies, Inc. | /s/ Kenneth Londoner | Kenneth Londoner | Executive Chairman and Chief Executive Officer | 2017-07-20 |