The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity			
	Previou		
CIK (Filer ID Number)	Names	X None	Entity Type
<u>0001530766</u>			X Corporation
Name of Issuer			Limited Partnership
BioSig Technologies, Inc.			Limited Liability Company
Jurisdiction of Incorporation/Organ	ization		
DELAWARE			☐ General Partnership
Year of Incorporation/Organization			Business Trust
X Over Five Years Ago			Other (Specify)
Within Last Five Years (Specify	Year)		
Yet to Be Formed			
2. Principal Place of Business an	d Contact Information		
Name of Issuer			
BioSig Technologies, Inc.			
Street Address 1		Street Addr	ess 2
55 GREENS FARMS ROAD	01 1 /D 1 /O 1	71D/D 1 10	
City	State/Province/Country CONNECTICUT	ZIP/PostalC	
WESTPORT	CONNECTICUT	06880	(203) 409-5444
3. Related Persons			
Last Name	First Name		Middle Name
Londoner	Kenneth		L.
Street Address 1	Street Addre	ss 2	
55 Greens Farms Road	1st Floor		
City	State/Proving		ZIP/PostalCode
Westport	CONNECTIC	UT	06880
Relationship: X Executive Officer	X Director Promoter		
Clarification of Response (if Necess	sary):		
Chairman and Chief Executive Officer			
Last Name	First Name		Middle Name
Buhaly	Steven		1
Street Address 1	Street Addre	ss 2	
55 Greens Farms Road	1st Floor		
City	State/Province	•	ZIP/PostalCode
Westport	CONNECTIC	UT	06880
Relationship: X Executive Officer	DirectorPromoter		
Clarification of Response (if Necess	sary):		
Chief Financial Officer			
Last Name	First Name		Middle Name
Weild IV	David		
Street Address 1	Street Addre	ss 2	
55 Greens Farms Road	1st Floor		
City	State/Province		ZIP/PostalCode
Westport	CONNECTIC	UT	06880

Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Gallagher	Patrick	J.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Foley	Donald	E.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Barry	James	J.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Hrkac	Frederick	D.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Klein	James	L.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
• =	Director Promoter		
Clarification of Response (if Necessa	ary):		
Last Name	First Name	Middle Name	
Sieckhaus	John		
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
Relationship: X Executive Officer	_		
Clarification of Response (if Necessary	- - ary):		
Chief Operating Officer			
1 0			

Fleming, Jr.	Michael	Graydon
Street Address 1	Street Address 2	
55 Greens Farms Road City	1st Floor State/Province/Country	ZIP/PostalCode
Westport	CONNECTICUT	06880
Relationship: X Executive Officer Director		
	□	
Clarification of Response (if Necessary):		
Chief Commercial Officer		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing		
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	X Other Health Care	Other Technology
Is the issuer registered as an investment company under	Manufacturing	Travel
the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
∐Yes ∐No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	
Energy	Other Real Estate	Other
Coal Mining	Outlook recall Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR		Asset Value Range
No Revenues	=	Net Asset Value
\$1 - \$1,000,000	<u> </u> \$1 - \$5,000,00	
\$1,000,001 - \$5,000,000	\$5,000,001 - \$	
\$5,000,001 - \$25,000,000	☐ \$25,000,001 -	
\$25,000,001 - \$100,000,000	H	\$100,000,000
Over \$100,000,000	Over \$100,00	
X Decline to Disclose	Decline to Dis	
Not Applicable	Not Applicable	e
6. Federal Exemption(s) and Exclusion(s)	Claimed (select all that app	ly)

Middle Name

First Name

Last Name

	Investment Co	mpany Act Section 3(c)	
_	Section 3(c)(1)	Section 3(c)(9)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(2)		
Rule 504 (b)(1)(i)			
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(iii)	_	_	
X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)	
Securities Act Section 4(a)(5)			
	Section 3(c)(6)	Section 3(c)(14)	
	Section 3(c)(7)		
7. Type of Filing			
X New Notice Date of First Sale 2023-04	First Sale Yet to Occur		
Amendment	_		
2. Duration of Offician			
8. Duration of Offering			
Does the Issuer intend this offering to last	more than one year? $\begin{tabular}{ l l l l } \hline Yes X No \\ \hline \end{tabular}$		
9. Type(s) of Securities Offered (select a	all that apply)		
X Equity		Pooled Investment Fund Interests	
Debt		Tenant-in-Common Securities	
Option, Warrant or Other Right to Acqu	ire Another Security	Mineral Property Securities	
Security to be Acquired Upon Exercise	of Option, Warrant or Other Right to	Other (describe)	
Acquire Security		Other (describe)	
10. Business Combination Transaction			
Is this offering being made in connection v	with a husiness combination transact	ion such as a merger acquisition	
or exchange offer?	vitir a business combination transact	on, such as a merger, acquisition Yes X No	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any o	utside investor \$0 USD		
12. Sales Compensation			
B. C. C.	ъ .	:	
Recipient		ient CRD Number None	
Laidlaw & Company (UK) Ltd.	11903	_	
(Associated) Broker or Dealer X None		ciated) Broker or Dealer CRD Number X None	
None Street Address 1	None Street	Address 2	
521 Fifth Ave	12th F		
City	State/	Province/Country	ZIP/Postal Code
New York	NEW '	YORK	10175
State(s) of Solicitation (select all that app Check "All States" or check individual Sta	ly) All States X For	reign/non-US	
Check All States of Check Individual Sta			
13. Offering and Sales Amounts			
Total Offering Amount \$1,392,738 US	SD or Indefinite		
Total Amount Sold \$1,392,738 US	D		
Total Remaining to be Sold \$0 US	SD or Indefinite		
Clarification of Response (if Necessary):			
. , , , , , , , , , , , , , , , , , , ,	-601 1025 1	No. 200 207 d	and the second second second
Issuer sold 792,454 shares at a purchase price \$447,736.51 that may be received upon exercises		chase up to 396,227 shares at an exercise price of \$1.13 p	per snare. Amount includes

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	
15. Sales Commissions & Finder's Fees Expenses	
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estincheck the box next to the amount.	ate and
Sales Commissions \$11,250 USD Estimate	
Finders' Fees \$0 USD Estimate	
Clarification of Response (if Necessary):	
Laidlaw is also entitled to warrants to purchase up to 7,862 shares of common stock.	
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be not executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be not executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount is unknown, provide an estimate and check the box next to the amount is unknown.	
\$0 USD Estimate	
Clarification of Response (if Necessary):	
Signature and Submission	

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
 accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BioSig Technologies, Inc.	/s/ Kenneth L. Londoner	Kenneth L. Londoner	Chairman and Chief Executive Officer	2023-04-28

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.