The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

	UNITED STATES SECURITI	ES AND EXCHANG	E COMMISSION	OMB APPROVAL
		gton, D.C. 20549 F <b>ORM D</b>		OMB Number: 3235-0076
	г			Estimated average burden hours per response: 4.00
	Notice of Exemp	ot Offering of Secur	rities	
1. Issuer's Identity				
CIK (Filer ID Number)	Previous Names	X None	Entity Type	
0001530766	Names		X Corporation	
Name of Issuer			Limited Partnersh	in
BioSig Technologies, Inc.				
Jurisdiction of Incorporation/Org	anization		Limited Liability C	
DELAWARE			General Partners	hip
Year of Incorporation/Organizati	ion		Business Trust	
X Over Five Years Ago			Other (Specify)	
Within Last Five Years (Spec	cify Year)		—	
Yet to Be Formed				
2. Principal Place of Business	and Contact Information			
Name of Issuer				
BioSig Technologies, Inc.				
Street Address 1		Street Address 2		
55 GREENS FARMS ROAD		1st Floor		
City WESTPORT	State/Province/Country CONNECTICUT	ZIP/PostalCode 06880	Phone Number of Is (203) 409-5444	ssuer
	CONNECTICUT	00880	(203) 409-3444	
3. Related Persons				
Last Name	First Name		Middle Name	
Londoner	Kenneth		L.	
Street Address 1	Street Address 2			
55 Greens Farms Road	1st Floor			
City	State/Province/Cou	ntry	ZIP/PostalCode	
Westport	CONNECTICUT		06880	
Relationship: X Executive Office	er X Director Promoter			
Clarification of Response (if Nec				
Chairman and Chief Executive Offi	cer			
Last Name	First Name		Middle Name	
Buhaly	Steven		J	
Street Address 1	Street Address 2			
55 Greens Farms Road	1st Floor			
City	State/Province/Cou CONNECTICUT	ntry	ZIP/PostalCode	
Westport			06880	
Relationship: X Executive Office				
Clarification of Response (if Nec Chief Financial Officer	essary):			
Last Name	First Name		Middle Name	
Weild IV	David			
Street Address 1	Street Address 2			
55 Greens Farms Road	1st Floor			
City	State/Province/Cou	ntry	ZIP/PostalCode	
Westport	CONNECTICUT		06880	

# Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	
Gallagher	Patrick	J.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport	CONNECTICUT	06880	
Relationship: Executive Officer	Director Promoter		
Clarification of Response (if Necess	ary):		
Last Name	First Name	Middle Name	
Foley	Donald	E.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport		06880	
Relationship: Executive Officer	Director		
Clarification of Response (if Necess	ary):		
Last Name	First Name	Middle Name	
Barry	James	J.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor		
City	State/Province/Country	ZIP/PostalCode	
Westport		06880	
Relationship: Executive Officer			
Clarification of Response (if Necess	ary):		
Last Name	First Name	Middle Name	
Hrkac	Frederick	D.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor	7ID/DestalCada	
City Westport	State/Province/Country CONNECTICUT	ZIP/PostalCode 06880	
	· ·	00880	
Clarification of Response (if Necess	aly).		
Last Name	First Name	Middle Name	
Klein	James	L.	
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor	ZIP/PostalCode	
City State/Province/Country Westport CONNECTICUT			
Relationship: Executive Officer		00880	
Clarification of Response (if Necess			
,			
Last Name	First Name	Middle Name	
Sieckhaus	John Street Address 2		
Street Address 1	Street Address 2		
55 Greens Farms Road	1st Floor State/Province/Country	ZIP/PostalCode	
City Westport	State/Province/Country CONNECTICUT	06880	
Relationship: X Executive Officer		0000	
Clarification of Response (if Necess			
Chief Operating Officer			
operaning officer			

Last Name	First Name
Fleming, Jr.	Michael
Street Address 1	Street Address 2
55 Greens Farms Road	1st Floor
City	State/Province/Country
Westport	CONNECTICUT
Relationship: X Executive Officer Director	Promoter

Middle Name Graydon

ZIP/PostalCode 06880

Clarification of Response (if Necessary):

## Chief Commercial Officer

4. Industry Group

Agriculture       Health Care       Retailing         Banking & Financial Services       Biotechnology       Restaurants         Commercial Banking       Health Insurance       Technology         Insurance       Hospitals & Physicians       Computers         Investing       Pharmaceuticals       Telecommunications         Investment Banking       Pharmaceuticals       Telecommunications         Investment Company under       Manufacturing       Travel         an investment Company       Real Estate       Airlines & Airports         Act of 1940?       Commercial       Lodging & Conventions         Yes       No       Construction       Tourism & Travel Services         Business Services       Residential       Other Travel         Energy       Residential       Other         Coal Mining       Other Real Estate       Other         Electric Utilities       Energy       Other Real Estate         Energy Conservation       Other Real Estate       Other         Energy Conservation       Guter Real Estate       Inters         Energy Conservation       Guter Real Estate       Other         Energy Conservation       Guter Real Estate       Inters         Energy Conservation       Guter Real Estate	es       Biotechnology       Restaurants         Health Insurance       Technology         Hospitals & Physicians       Computers         Pharmaceuticals       Telecommunications         Winder       Manufacturing       Travel         Real Estate       Airlines & Airports         Ommercial       Lodging & Conventions         Io       Construction       Tourism & Travel Services         gial Services       REITS & Finance       Other Travel         Residential       Other       Other         Other Real Estate       Other Travel
5. Issuer Size	

Revenue Range	OR A	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000	[	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	[	\$50,000,001 - \$100,000,000
Over \$100,000,000	[	Over \$100,000,000
X Decline to Disclose	[	Decline to Disclose
Not Applicable	[	Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

[	Investment Company	Act Section 3(c)	
_ [	Section 3(c)(1)	Section 3(c)(9)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(2)	Section 3(c)(10)	
Rule 504 (b)(1)(i)	Section 3(c)(3)	Section 3(c)(11)	
Rule 504 (b)(1)(ii)			
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)	
Rule 506(c)			
Securities Act Section 4(a)(5)	Section 3(c)(5)	Section 3(c)(13)	
	Section 3(c)(6)	Section 3(c)(14)	
[	Section 3(c)(7)		
7. Type of Filing			
X New Notice Date of First Sale 2023-10-12 First Sale Ye	t to Occur		
LJ 			
8. Duration of Offering			
Does the Issuer intend this offering to last more than one year	? Yes X No		
9. Type(s) of Securities Offered (select all that apply)			
X Equity	Po	oled Investment Fund Interests	
Debt	Te	nant-in-Common Securities	
X Option, Warrant or Other Right to Acquire Another Security	Mi	neral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrant of Acquire Security	or Other Right to	her (describe)	
10. Business Combination Transaction			
Is this offering being made in connection with a business com or exchange offer?	bination transaction, suc	h as a merger, acquisition	
Clarification of Response (if Necessary):			
11. Minimum Investment			
Minimum investment accepted from any outside investor \$0 U	JSD		
12. Sales Compensation			
Recipient	Recipient CR	D Number None	
Laidlaw & Company (UK) Ltd.	119037		
(Associated) Broker or Dealer 🔀 None	(Associated)	Broker or Dealer CRD Number 🛛 None	
None Street Address 1	None Street Addree		
Street Address 1 521 Fifth Ave	Street Addres 12th Floor	52	
City	State/Province	e/Country	ZIP/Postal Code
New York	NEW YORK		10175
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	X Foreign/nc	n-US	

ARIZONA
ARKANSAS
CALIFORNIA
COLORADO
FLORIDA
ILLINOIS
INDIANA
MASSACHUSETTS
NEW JERSEY
SOUTH CAROLINA
TEXAS
WISCONSIN

### 13. Offering and Sales Amounts

Total Offering Amount	\$860,933 USD or	Indefinite
Total Amount Sold	\$860,933 USD	
Total Remaining to be Sold	\$0 USD or	Indefinite

#### Clarification of Response (if Necessary):

Issuer sold 1,129,996 shares at a purchase price of \$0.52876 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share and warrants to purchase up to 564,998 shares at an exercise price of \$0.46626 per share at an exercise per sha	hare. Amount inclu	des
\$263,436 that may be received upon exercise of the warrants.		

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

20

Sales Commissions \$59,750 USD Estimate

Clarification of Response (if Necessary):

Laidlaw is also entitled to warrants to purchase up to 84,750 shares of common stock.

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BioSig Technologies, Inc.	/s/ Kenneth L. Londoner	Kenneth L. Londoner	Chairman and Chief Executive Officer	2023-10-25

# Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.