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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>GIUSTRA FRANK</u>  (Last) (First) (Middle) <u>17 CHESTER ROW</u>  (Street) <u>LONDON, X0 SW1W 9JF</u>  (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <u>05/28/2025</u>	3. Issuer Name and Ticker or Trading Symbol <u>Streamex Corp. [ STEX ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	
		5. If Amendment, Date of Original Filed (Month/Day/Year)	
		6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person	

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Exchangeable Shares<sup>(1)</sup></u>	<u>(1)</u>	<u>(1)</u>	<u>Common Stock</u>	<u>17,193,640<sup>(1)(2)</sup></u>	<u>(1)</u>	<u>I<sup>(2)</sup></u>	<u>I<sup>(2)</sup></u>

Explanation of Responses:

1. Represents shares of common stock, par value \$0.001 per share (the "Common Stock"), of the Issuer that may be issued from time to time upon the exchange, retraction, or redemption of exchangeable shares of BST Sub ULC, an unlimited liability company organized under the laws of the Province of British Columbia and a wholly owned subsidiary of the Issuer (the "Exchangeable Shares"). Currently, approximately 5.01% of the Exchangeable Shares are exchangeable for Common Stock, with the remainder becoming exchangeable upon stockholder approval, which is expected within 60 days. Pursuant to applicable rules of the Nasdaq Stock Market, the aggregate number of Exchangeable Shares that may be exchanged for Common Stock may not exceed 19.9% of the total outstanding Common Stock until such issuance is approved by the Issuer's stockholders. The Exchangeable Shares do not have an expiration date.
2. Consists of (i) 16,170,209 Exchangeable Shares indirectly held by the Reporting Person through Avanicco Limited, an entity controlled by the Reporting Person and (ii) 1,023,431 Exchangeable Shares held by the Reporting Person through the Frank Giustra 2018 Trust.

/s/ Giustra Frank 09/15/2025  
\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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